



WEEKLY AGRICULTURAL REPORT



APRIL 12, 2018



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES



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- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
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AGRICULTURAL WEATHER OUTLOOK APRIL 12 TO 18, 2018

SCATTERED PRECIPITATIONS FOLLOWED BY AN INITIAL DROP AND A LATER RISE IN TEMPERATURES.

At the beginning of the perspective, the passage of the front, which produced heavy rains and storms during the preceding days, will be complete causing additional rainfall over the center-east and the southwest of the agricultural area, while the rest of its extension will receive scarce values. The front will be followed by a moderate drop in temperatures. Northerly winds will gradually return, raising highs above the seasonal average with the exception of the Atlantic coastal strip.

SOYBEAN

As harvest progressed over the last week, the national average yield has risen to 2.48 T/H, up 1.9% from our last report. Besides, the early collection of first crop soybeans and second crop soybeans in the north of the country has shown uneven results. To date, soybeans are 23.6% collected. Our final production estimate remains at 38 M tons (1,396.3 M bushels).

CORN

Over the last week, corn harvest has expanded into the center of the agricultural area. To date, corn is 24.7% collected with an average yield at 7.34T/H. Current production is estimated at 9.7 M tons. Besides, late and second crop corn is at the end of its phenological cycle. Moisture condition has improved after recent rainfalls. Our final production estimate is estimated at 32 M tons (1,259.8 M bushels). This projection remains subjected to the evolution of harvest in the coming weeks.

SUNFLOWER

To date, sunflower is 94.4% collected with an average yield at 2.08 T/H. In absolute numbers, 3.32 M hectares have already been collected. The weekly progress stands at 6.9 percentage points. Sunflower harvest is complete in the north of La Pampa, west of Buenos Aires and Cuenca del Salado. We maintain our final production estimate at 3.5 M tons (257.2 M bushels).



WEEKLY AGRICULTURAL REPORT

ANNEX

SOYBEAN

2017/18 Season

As of: Apr. 11, 2018

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	1.010.000	-	1.010.000	-	-	-	
II	NEA	1.330.000	10.000	1.320.000	2,0	26.670	20,6	54.940
III	Ctro N Cba	2.230.000	97.240	2.132.760	31,8	677.846	18,6	1.261.319
IV	S Cba	1.630.000	64.880	1.565.120	26,8	419.156	18,0	753.328
V	Ctro N SFe	1.350.000	42.200	1.307.800	17,1	223.344	19,5	434.918
VI	Núcleo Norte	2.580.000	158.610	2.421.390	67,4	1.631.344	30,3	4.941.867
VII	Núcleo Sur	2.380.000	35.433	2.344.568	23,4	549.710	29,7	1.634.211
VIII	Ctro E ER	1.300.000	110.200	1.189.800	24,3	288.745	11,3	326.790
IX	N LP-OBA	1.910.000	99.736	1.810.264	10,6	191.197	30,6	585.710
X	Ctro BA	530.000	126.395	403.605	5,6	22.600	20,3	45.973
XI	SO BA-S LP	310.000	5.050	304.950	0,5	1.439	19,0	2.735
XII	SEBA	1.140.000	15.238	1.124.762	1,3	14.857	19,0	28.227
XIII	SL	190.000	1.820	188.180	9,6	18.018	17,5	31.532
XIV	Cuenca Sal	70.000	116	69.884	0,8	574	27,5	1.579
XV	Otras	40.000	150	39.850	2,5	994	15,0	1.491
TOTAL		18.000.000	767.068	17.232.933	23,6	4.066.494	24,8	10.104.619

CORN

2017/18 Season

As of: Apr. 11, 2018

Zone	Sown	Hectareage (Ha)		Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
		Lost	Harvestable					
I	NOA	375.000	-	375.000	-	-	-	
II	NEA	600.000	-	600.000	-	-	-	
III	Ctro N Cba	805.000	5.800	799.200	14,5	116.044	65,1	754.896
IV	S Cba	675.000	5.100	669.900	22,7	152.000	69,1	1.050.709
V	Ctro N SFe	220.000	4.700	215.300	30,0	64.590	56,0	361.413
VI	Núcleo Norte	530.000	5.200	524.800	82,5	432.698	84,9	3.673.484
VII	Núcleo Sur	410.000	4.900	405.100	51,9	210.044	79,4	1.668.471
VIII	Ctro E ER	175.000	4.500	170.500	64,4	109.717	52,5	575.989
IX	N LP-OBA	580.000	4.600	575.400	20,0	115.080	79,2	911.894
X	Ctro BA	300.000	3.500	296.500	12,5	37.063	59,6	220.715
XI	SO BA-S LP	165.000	2.600	162.400	6,5	10.556	50,2	52.987
XII	SE BA	195.000	2.400	192.600	5,6	10.786	52,0	56.071
XIII	SL	230.000	3.250	226.750	11,0	24.943	54,2	135.289
XIV	Cuenca Sal	110.000	1.450	108.550	24,0	26.052	64,9	169.129
XV	Otras	30.000	2.000	28.000	40,0	11.200	53,8	61.768
TOTAL		5.400.000	50.000	5.350.000	24,7	1.320.771	73,4	9.692.816

SUNFLOWER

2017/18 Season

As of: Apr. 11, 2018

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sow n	Lost	Harvestable					
I	NOA	-	-	-	-	-	-	
II	NEA	380.000	15.000	365.000	100,0	365.000	19,8	724.373
III	Ctro N Cba	5.000	500	4.500	100,0	4.500	18,0	8.080
IV	S Cba	21.000	1.500	19.500	100,0	19.500	22,7	44.325
V	Ctro N SFe	260.000	8.800	251.200	100,0	251.200	23,2	583.059
VI	Núcleo Norte	12.000	800	11.200	100,0	11.200	23,4	26.171
VII	Núcleo Sur	9.000	500	8.500	100,0	8.500	24,1	20.463
VIII	Ctro EER	7.000	400	6.600	100,0	6.600	20,1	13.274
IX	N LP-OBA	110.000	5.000	105.000	100,0	105.000	25,5	267.843
X	Ctro BA	55.000	3.000	52.000	96,0	49.920	22,6	112.678
XI	SO BA-S LP	370.000	10.000	360.000	90,0	324.000	14,7	475.776
XII	SE BA	390.000	9.000	381.000	85,0	323.850	23,9	775.408
XIII	SL	24.000	1.000	23.000	100,0	23.000	18,8	43.353
XIV	Cuenca Sal	100.000	4.000	96.000	100,0	96.000	22,4	215.276
XV	Otras	7.000	500	6.500	100,0	6.500	17,2	11.161
TOTAL		1.750.000	60.000	1.690.000	94,4	1.594.770	20,8	3.321.238